AUGUST 2026

HUNTING MONSTERS UNDERGROUND

Big Discoveries - Safe Jurisdictions

LEVIATHAN METALS

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Leviathan Metals Corp.

EXPERIENCED BOARD AND PROVEN MANAGEMENT

Luke Norman CEO, Director

Luke Norman is a seasoned growth executive with 20 years of experience in the venture capital markets. He has raised in excess of $300M for both public and private companies predominantly in the resource sector. In recent years, Mr. Norman has operated a consultancy company to the metals and mining industry. He also co-founded Gold Standard Ventures Corp., a TSX-V and NYSE Market listed gold exploration company and US Gold Corp., listed on the Nasdaq exchange. He is the Chairman of Silver One Resources, a silver pre-development and exploration company listed on the TSX-V. Mr. Norman brings expertise in mineral exploration, finance, corporate governance, M&A and corporate leadership to his role as President & CEO.

Jeremy Crozier Chief Operating Officer

Jeremy Crozier holds B.Sc. and M.Sc. degrees in geology, and has 30 years of exploration, discovery, and mineral project evaluation experience gained in North America, Africa and Europe. Mr. Crozier's previous roles include those of Exploration Manager for TSX-listed Taseko Mines Limited, where he led the discovery and definition of the 400 million tonne Aley Niobium deposit in British Columbia; President and CEO, Volcanic Gold Mines, Inc., President and CEO of Medgold Resources Corp. and Vice President-Project Services at Hunter Dickinson, Inc. Mr. Crozier has also served extensively as an independent mineral exploration and business development consultant in Europe and Africa on behalf of a variety of private and corporate clients.

Krisztian Toth Director

Krisztian Toth is an experienced mining, capital markets and M&A lawyer. His experience in mining finance and M&A stretches across all jurisdictions and minerals. Krisztian has been recognized by a number of legal publications as a leading lawyer in mining, capital markets, private equity and M&A. Krisztian is a partner at the law firm of Fasken Martineau, a leading international business law and litigation firm with more than 750 lawyers across 10 offices in Canada, South Africa, the United Kingdom and China providing expertise in more than 40 practice areas and industry groups. Krisztian is a member of Fasken's Global Mining Group, which has been ranked #1 globally 12 times since 2005, including for the past six years in a row.

Jonathan Richards CFO, Director

Mr. Richards brings a decade of resource-focused accounting and finance experience. He has accumulated extensive experience with Toronto Stock Exchange and venture-listed companies throughout the world, including Australia. His professional experience has included officer and director positions on the TSX and TSXV; experience in various debt and equity financings; implementation of ERP systems to manage mining operations; managing domestic and international tax planning strategies; and implementation of corporate governance and internal control policies. Mr. Richards is a member of the Chartered Professional Accountants of British Columbia as well as Chartered Accountants of Australia and New Zealand.

8,235,000

SHARE STRUCTURE

Common shares issued & outstanding	116,257,264 *
Warrants	20,565,057
Stock options and RSU's	8,235,000
Fully diluted	145,057,321
Cash	CAD $9.25m
Debt	None

* 20,700,000 shares and 4,950,000 warrants are subject to escrow provisions, with 15% being released every 6 months.

About Botswana – Mining Friendly, Low Sovereign Risk

Department of Mines, Gaborone

Nearby site access

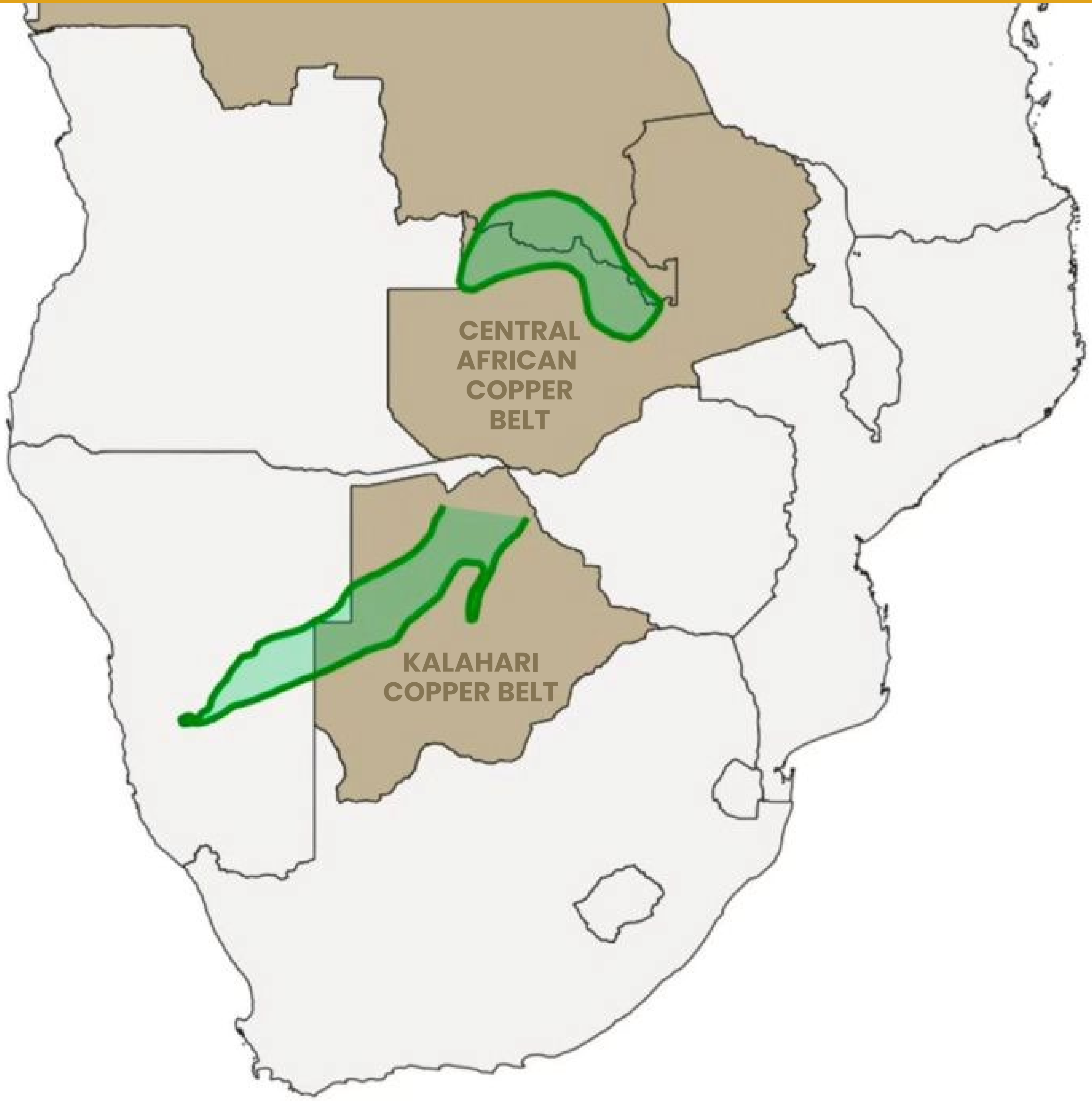
- Botswana a politically stable pro-mining investment jurisdiction - #2 in Africa per the Fraser Institute in 2024.
- Highly proficient and well-educated workforce.
- First world electricity, road and communications infrastructure – set up to support mining.
- Mining is a pivotal economic driver, contributing >20% of GDP. Per capita GDP of USD 16,300.
- Company enjoys strong relations with the Department of Mines.
- Proactive community engagement a core focus.

The Kalahari Copper Belt: a New Frontier in Copper Discovery discovery

The Kalahari Copper Belt is regarded as one of the world's most prospective areas for yet-to-be-discovered sediment-hosted copper deposits by the USGS.

Major discoveries and transactions on the KCB since 2010 include:

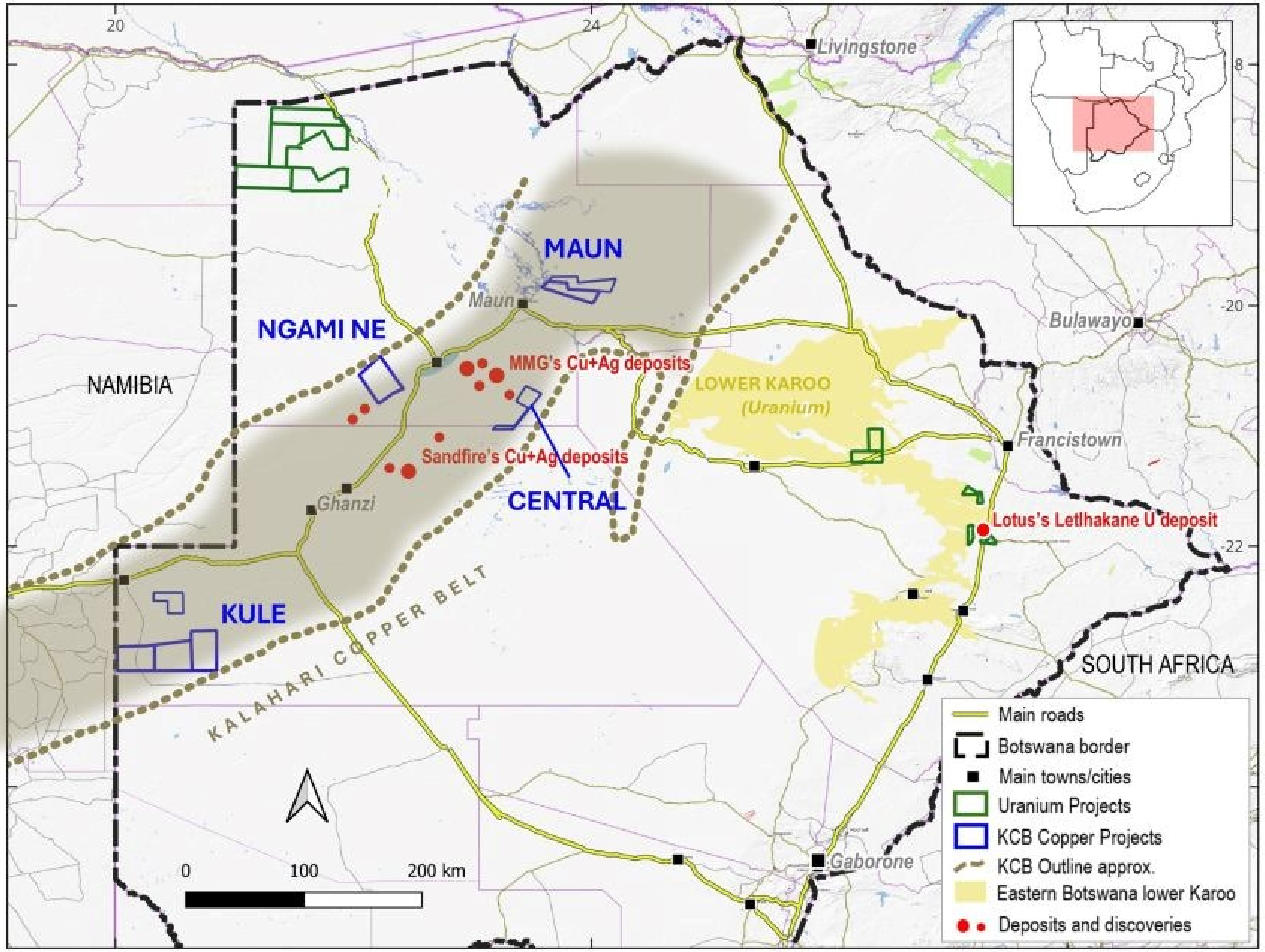
- MMG acquired Khoemacau Project in 2023 for US$1.9 billion (combined 94Mt @1.8% Cu and 22 g/t Ag (M+I) and 188Mt @1.6% Cu and 20 g/t Ag (Inf) and the Banana Zone, Zone 6 and Ophion (combined 33Mt @1.4% Cu and 21 g/t Ag (M+I) and 141Mt @0.9% Cu and 10 g/t Ag (Inf)).
-
- Sandfire acquired Motheo Hub in 2019 for A$167 million (58Mt @ 1.0% Cu and 14 g/t Ag (M+I) and 11Mt @ 1.0% Cu and 12 g/t Ag (Inf).



MMG https://www.mmg.com/wp-content/uploads/2024/12/June_2024_MROR_Executive_Summary.pdf;
Sandfire https://sfr.live.irmau.com/site/pdf/21e80a26-e7db-4bed-b5ce-09c8d68e9995/Motheo-consolidated-Mineral-Resources-and-Ore-Reserves.pdf

The QP has not verified these estimates or the data that supports them and that the information is not necessarily indicative of the mineralization that may or may not be present on the Issuer's property. The estimates were prepared under an acceptable Foreign Code (the Australasian JORC Code, 2012 edition) and are not reported under the CIM Definitions. Under this Code, Measured, Indicated and Inferred Mineral Resource categories are the equivalents of the same categories as defined by the CIM definitions; it is not expected that the same mineral resources if reported under CIM would be material different.

Extensive Strategic Landholding on the KCB (and Lower Karoo Formation)



- Our prime ground position on the KCB is due to underlying vendors having started permit acquisition in 2020 - difficult to acquire KCB ground of this quality since that time.
- Portfolio also includes approx. 4,000km^2 of uranium tenure, certain renewals pending.
- The Serule Uranium Project is located adjacent to the 113.7Mlbs U_3O_8 Letlhakane Uranium Project, which was acquired in a 2023 AUD 64 million merger by Lotus Resources.
  Indicated Mineral Resources of 71.6Mt @ 360ppm U_3O_8 containing 56.8 Mlbs and Inferred Mineral Resources of 70.6Mt @ 366ppm U_3O_8 containing 56.9 Mlbs.

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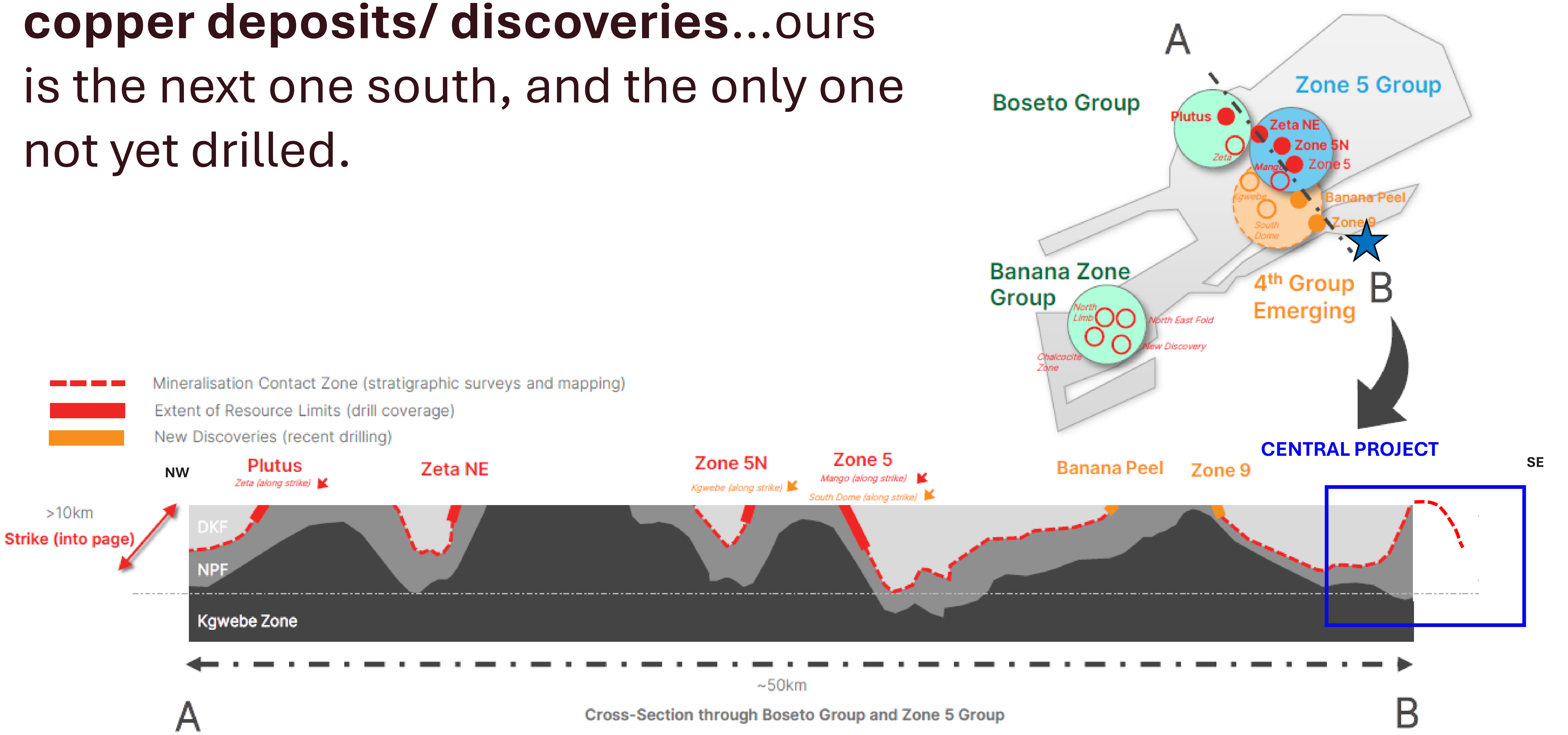
Central Copper Project – the Next Untested Dome on the Corridor

All domes on the corridor have copper deposits/ discoveries...ours is the next one south, and the only one not yet drilled.

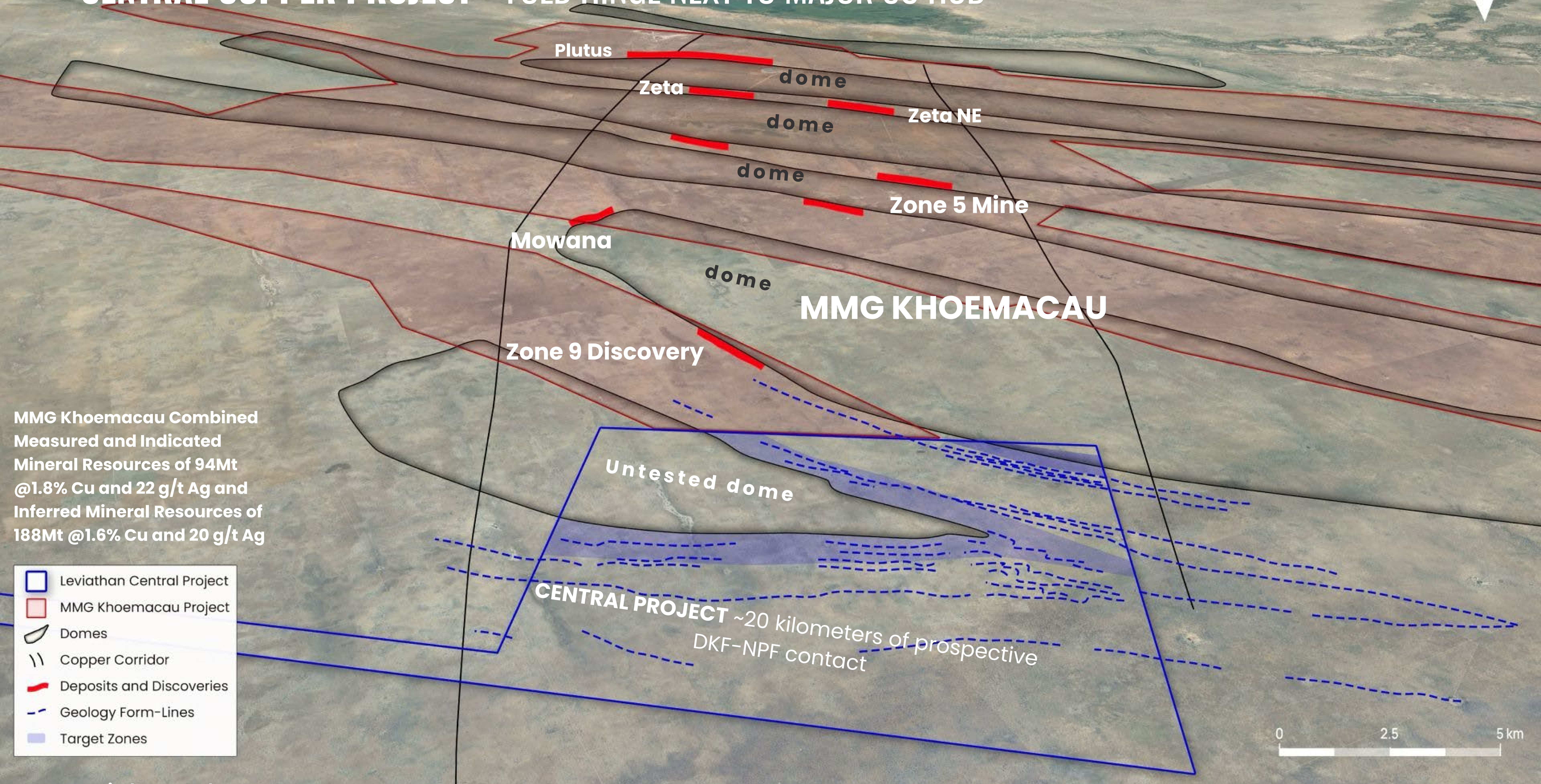


29 Notes: 1. Contact point between Ngwako Pan Formation (NPF) and D'Kar Formation (DKF).

MMG, Nov 21, 2023

- All known copper deposits on the KCB occur at the so-called "DKF-NPF contact".
- Most particularly where the contact is around or above structural 'domes' which provide numerous settings considered favorable for copper-silver mineralization.

CENTRAL COPPER PROJECT – FOLD HINGE NEXT TO MAJOR CU HUB



MMG Khoemacau Combined Measured and Indicated Mineral Resources of 94Mt @1.8% Cu and 22 g/t Ag and Inferred Mineral Resources of 188Mt @1.6% Cu and 20 g/t Ag

CENTRAL COPPER PROJECT – AIRBORNE ELECTROMAGNETIC DRILL TARGET AREAS

~20 kilometers of prospective DKF-NPF contact

(A) Hinge Zone

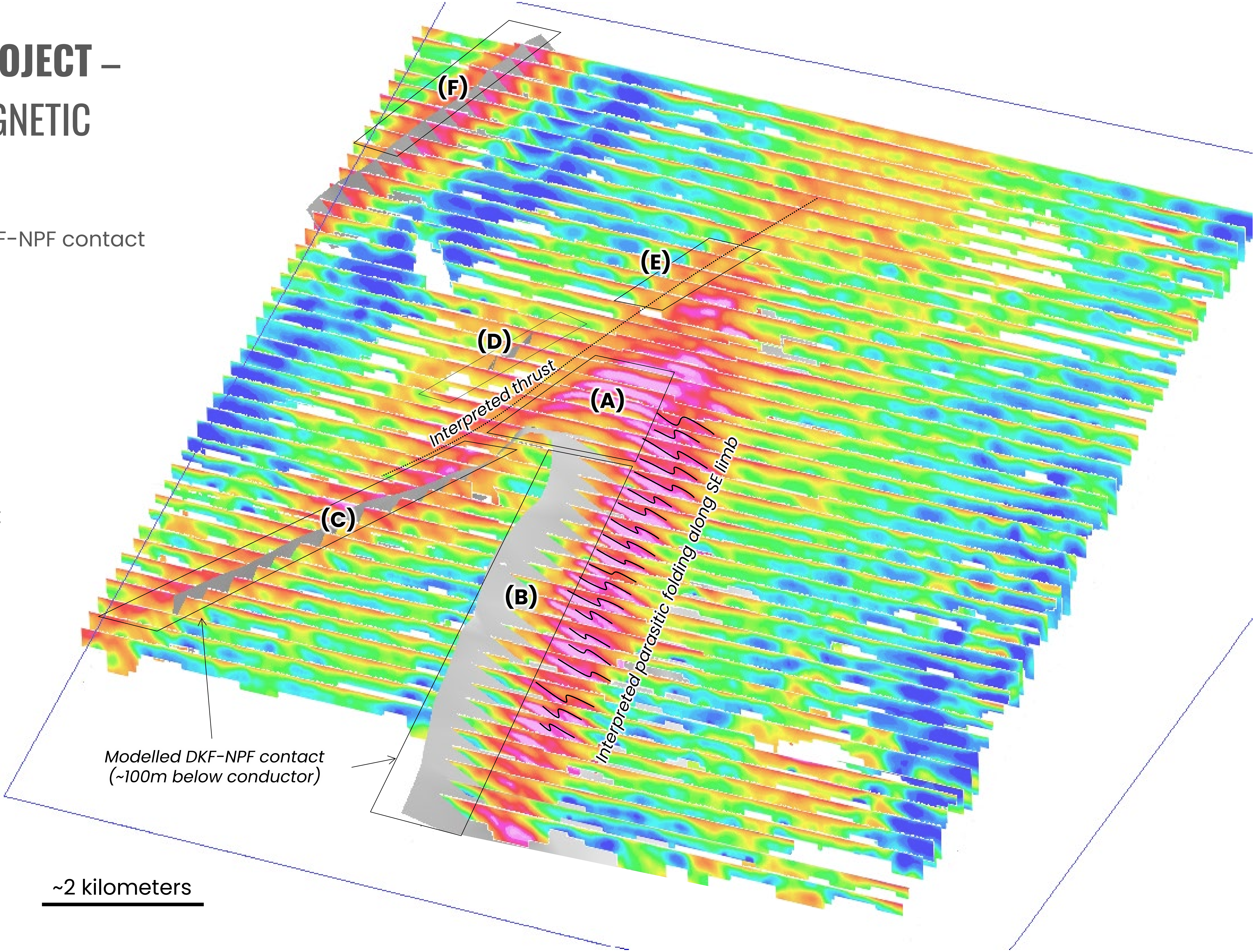
(B) SE Limb

(C) NW Limb

(D) Repetition of contact

(E) Structural targets on thrust

(F) 'Zone 10' Limb

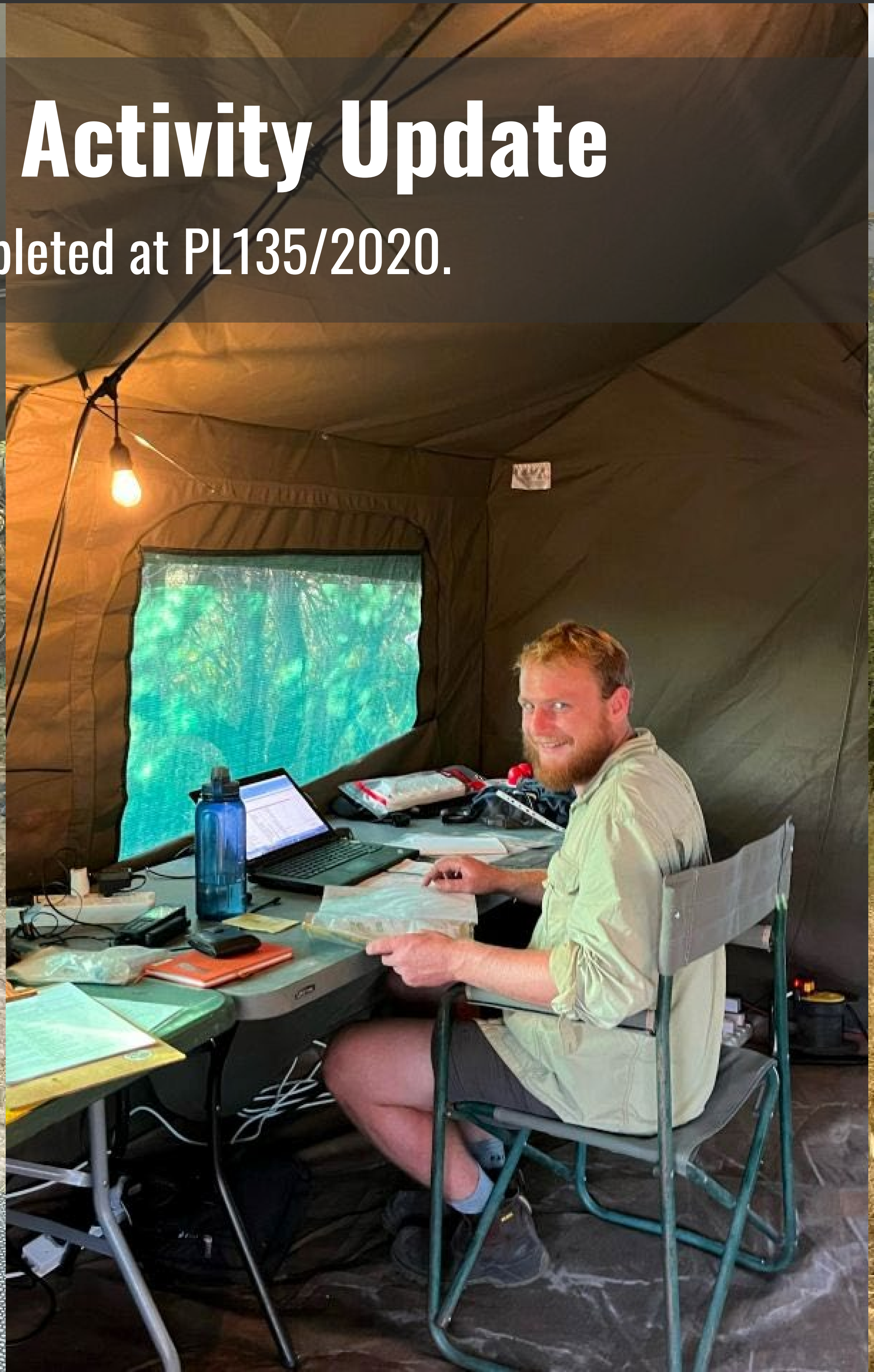


Leviathan Metals Corp. - Activity Update

Drilling under way at PL135/2020.

Leviathan Metals Corp. - Activity Update

~150km high resolution magnetic survey completed at PL135/2020.



Leviathan Metals Corp. - Activity Update

~13km high resolution Induced Polarization survey completed at PL135/2020.

Leviathan Metals Corp. - Activity Update

Mapping of prospective structures at PL135/2020.



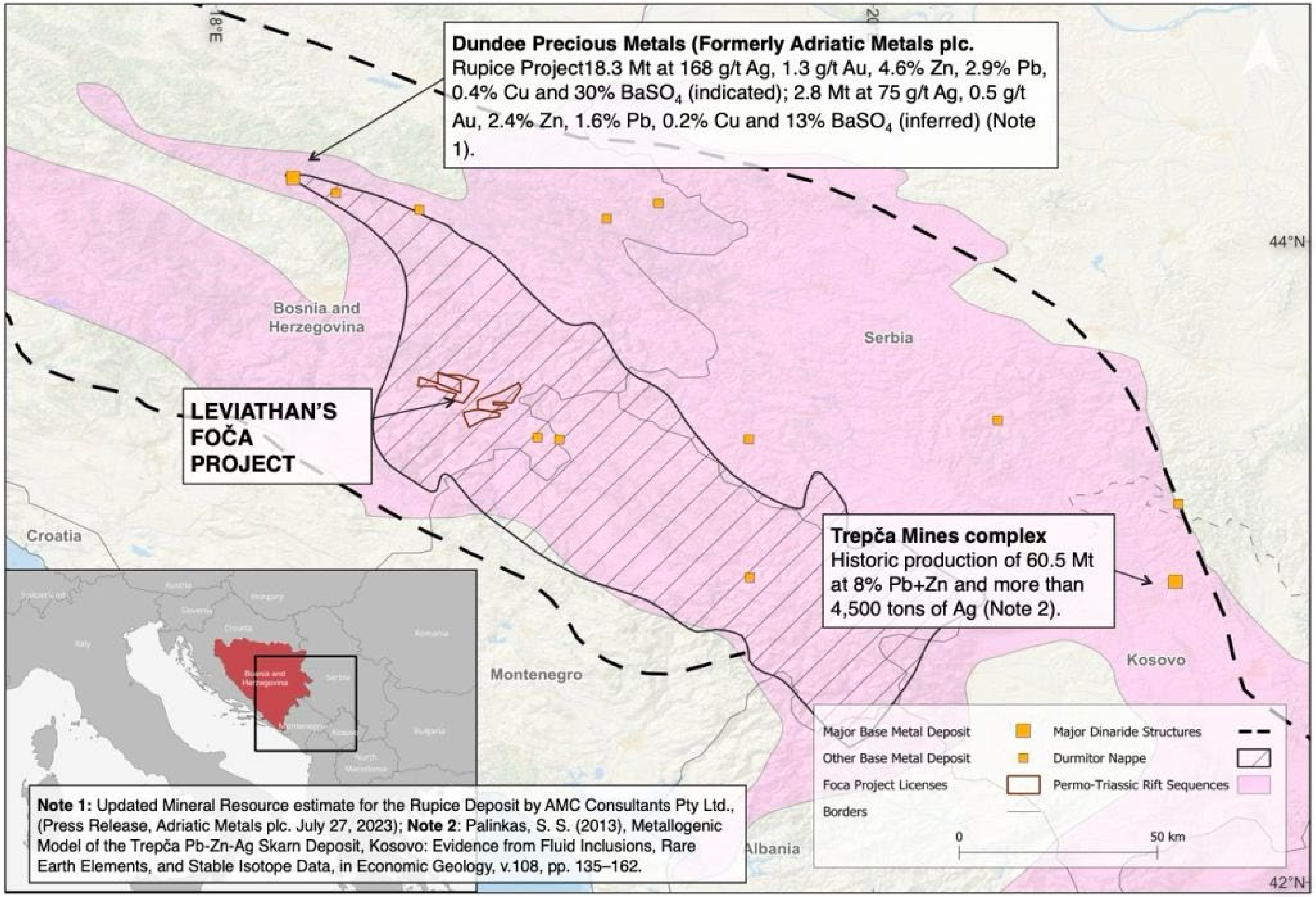

About Bosnia and Herzegovina – Mining Friendly, Open for Business

- A safe, modern, western investment jurisdiction, with a newly-reformed, business-friendly mining law.
- 10% Corporate Income Tax, 4% royalty on metallic minerals, and 8-year exploration tenure.
- "Potential Candidate" for EU membership.
- Almost no systematic modern mineral exploration, opportunity to open up a new district.
- Highly skilled low-cost labour force, and an abundance of high-quality Yugolslav public geoscientific data.
- The Foča municipality is supportive of investment in mining and is well-served by roads, Sarajevo airport (78km), power lines, and the port of Bar, Montenegro (210km).

Foca Municipality

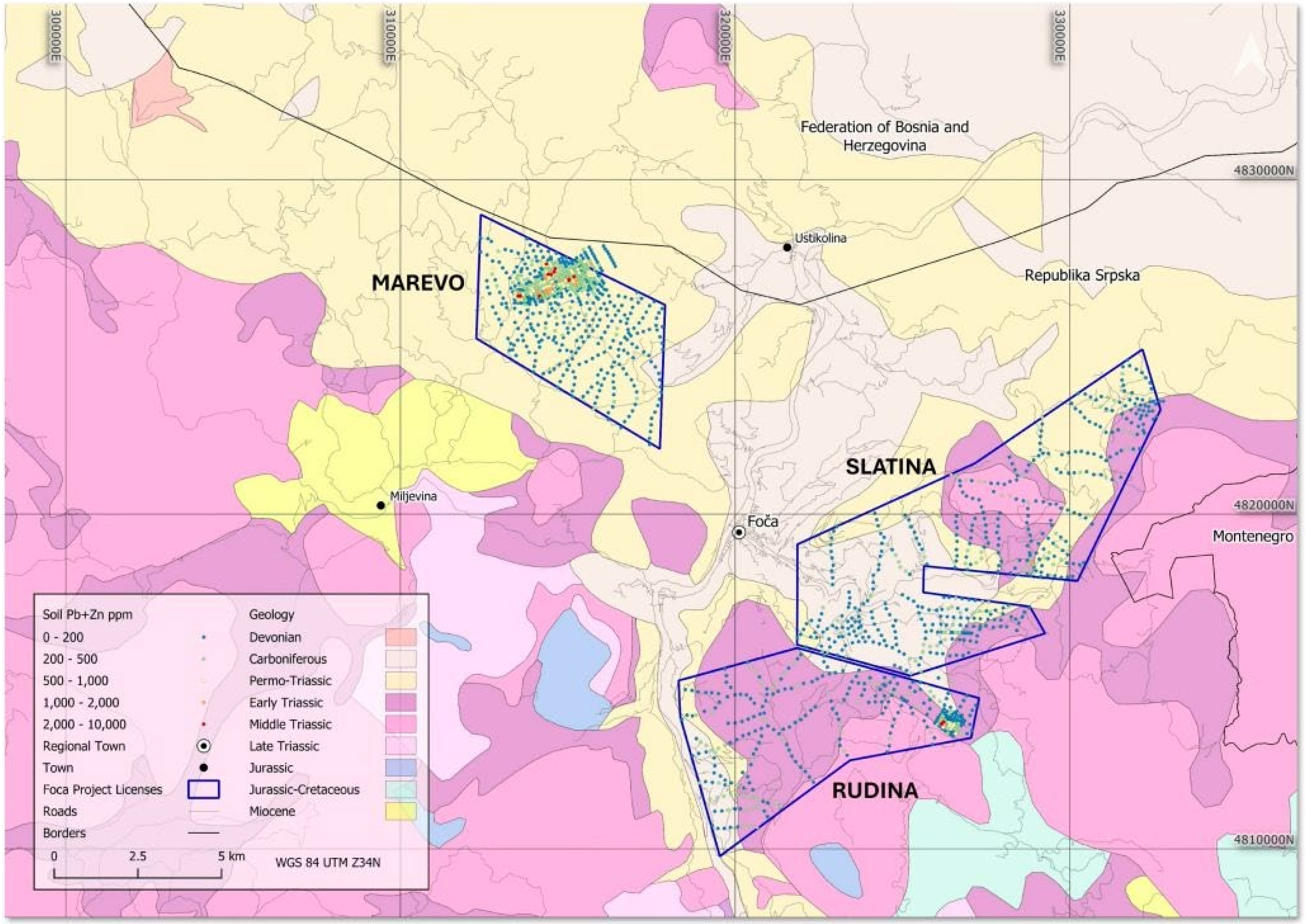
Nearby site access

The Underexplored Central Dinaride zone, Western Tethyan Belt



- Leviathan's 100% owned Foča Project comprises over 100 square kilometers of prospective Permian Triassic Stratigraphy.
- Similar stratigraphy is host to Dundee Precious Metals' high-grade Vareš project to the North of Foča and the Trepča Mines complex in Kosovo to its south.
- The Foča area has seen little modern exploration, with Yugoslav-era drilling at the property suggesting potentially significant untapped mineral endowment.

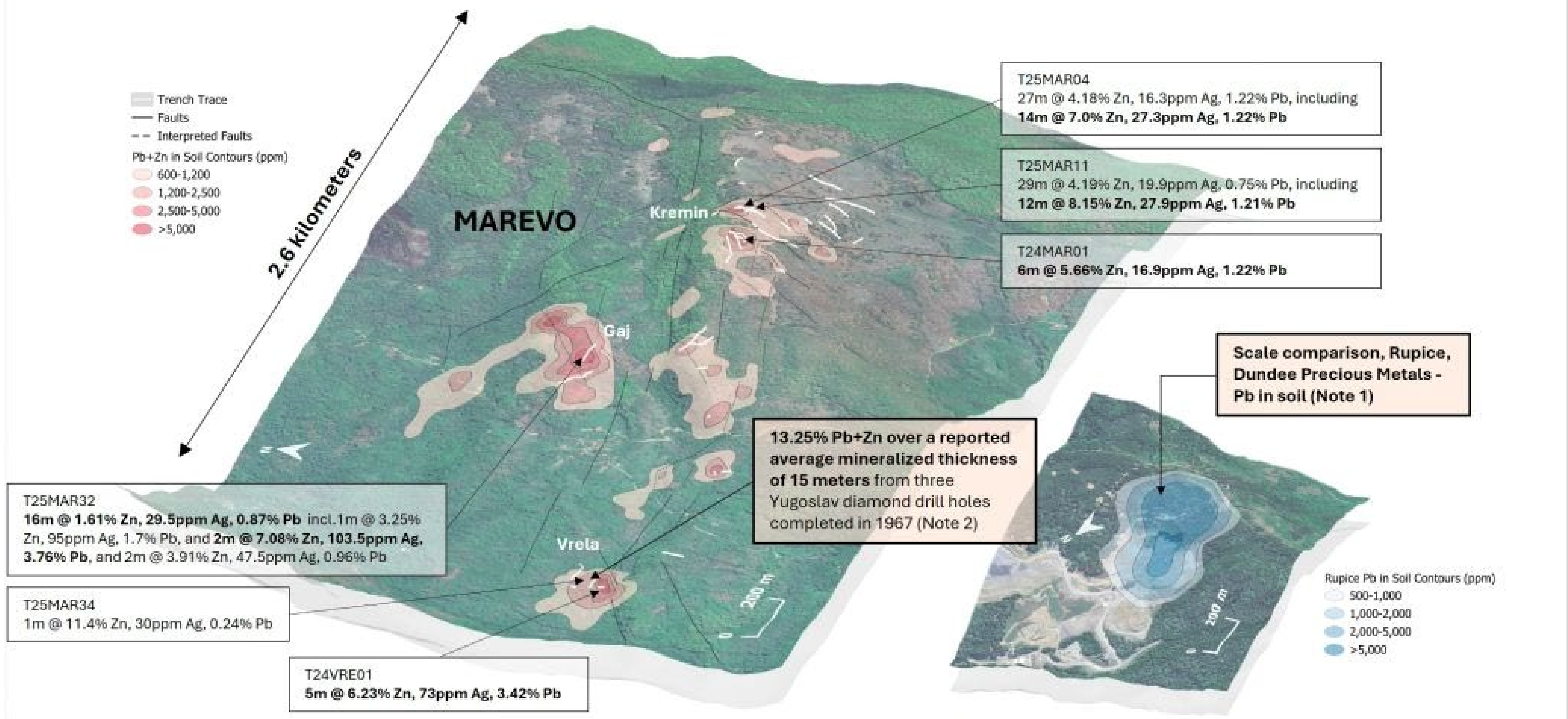
The Foča Project, Unlocking District Potential, a First-Mover Opportunity



- Mineralization at the the Vrela-Kremin trend, in the Marevo License area is hosted by rocks of Permo-Triassic age, dominated by metacarbonates and metasediments, with mineralization preferentially hosted in tectonized carbonates.
-
- **A SEDEX model** for primary mineral emplacement, followed by later fracturing and fluid remobilization of this mineralization is inferred.
-
- A total of 1529 soil, and 241 rock chip samples have been collected at Foča, **from which the 2.6 kilometer Vrela-Kremin trend,** is readily evident.

The Foča Project, Unlocking District Potential, a First-Mover Opportunity

Trenching returns **14 meters at 7.78% ZnEq** within a broader interval of 27 meters at 4.63% ZnEq (T25MAR04), and **12 meters at 8.9%2 ZnEq** within a broader interval 29 meters at 4.67% ZnEq, (T25MAR11).



Note 1: Modified from: "Geophysics and Geochemistry Results Define Drill Targets at Rupice." (Press Release, Adriatic Metals plc. May 3, 2018). The project was acquired by Dundee Precious Metals in 2025.

Note 2: Kulenović, E. and Ramović, E. (1976) Elaborat o geološkim istraživanjima korisnih mineralnih sirovina na području općine Foca u 1975 godini (Region: Trijas Drina-Lim). "Geoinzenjering" Institut za Geologiju-Ilidža, Sarajevo.

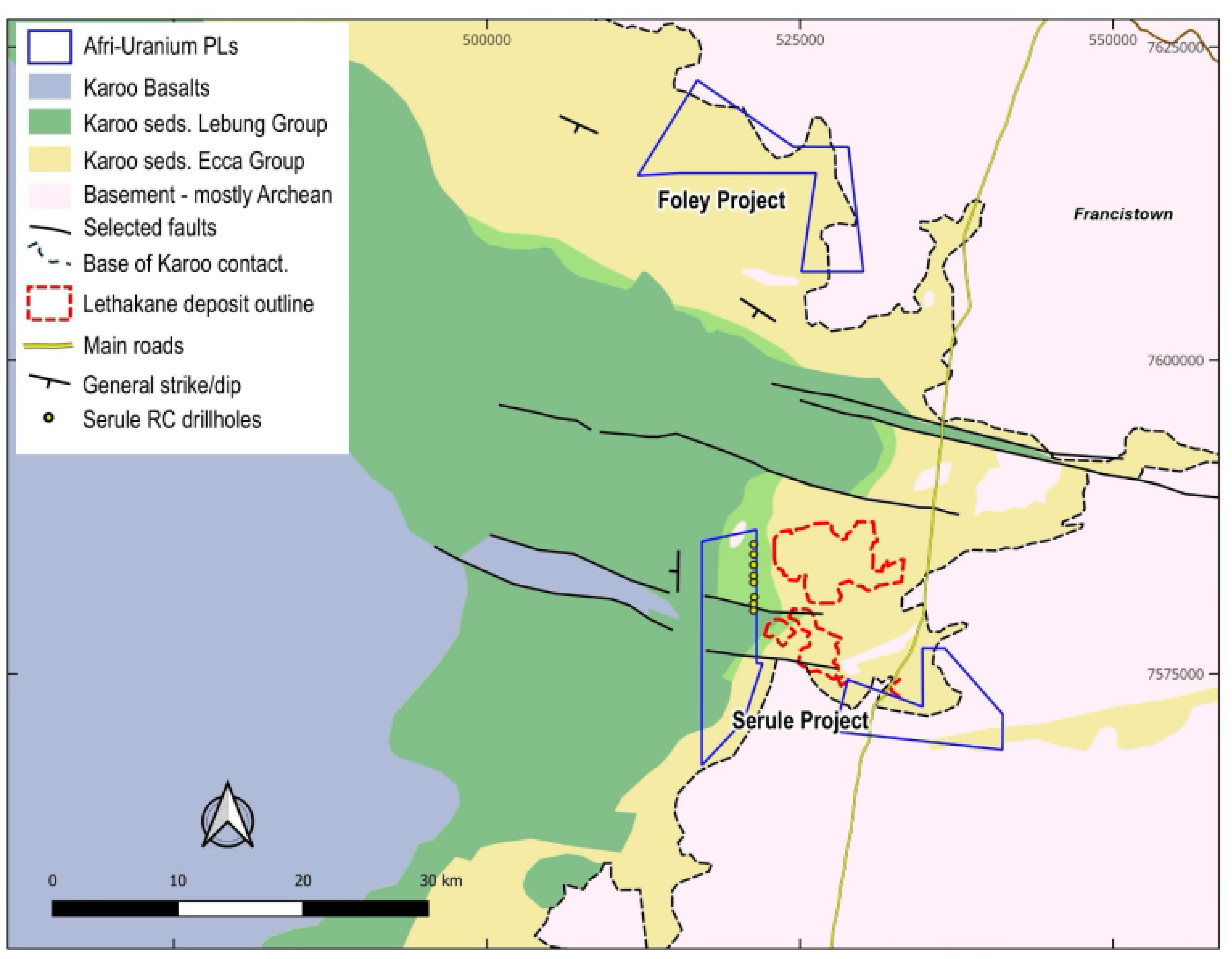
Pilot IP and ground magnetic surveys at Foča.

Boots on ground finds metal and metal anomalies!




Serule and Foley Uranium Projects

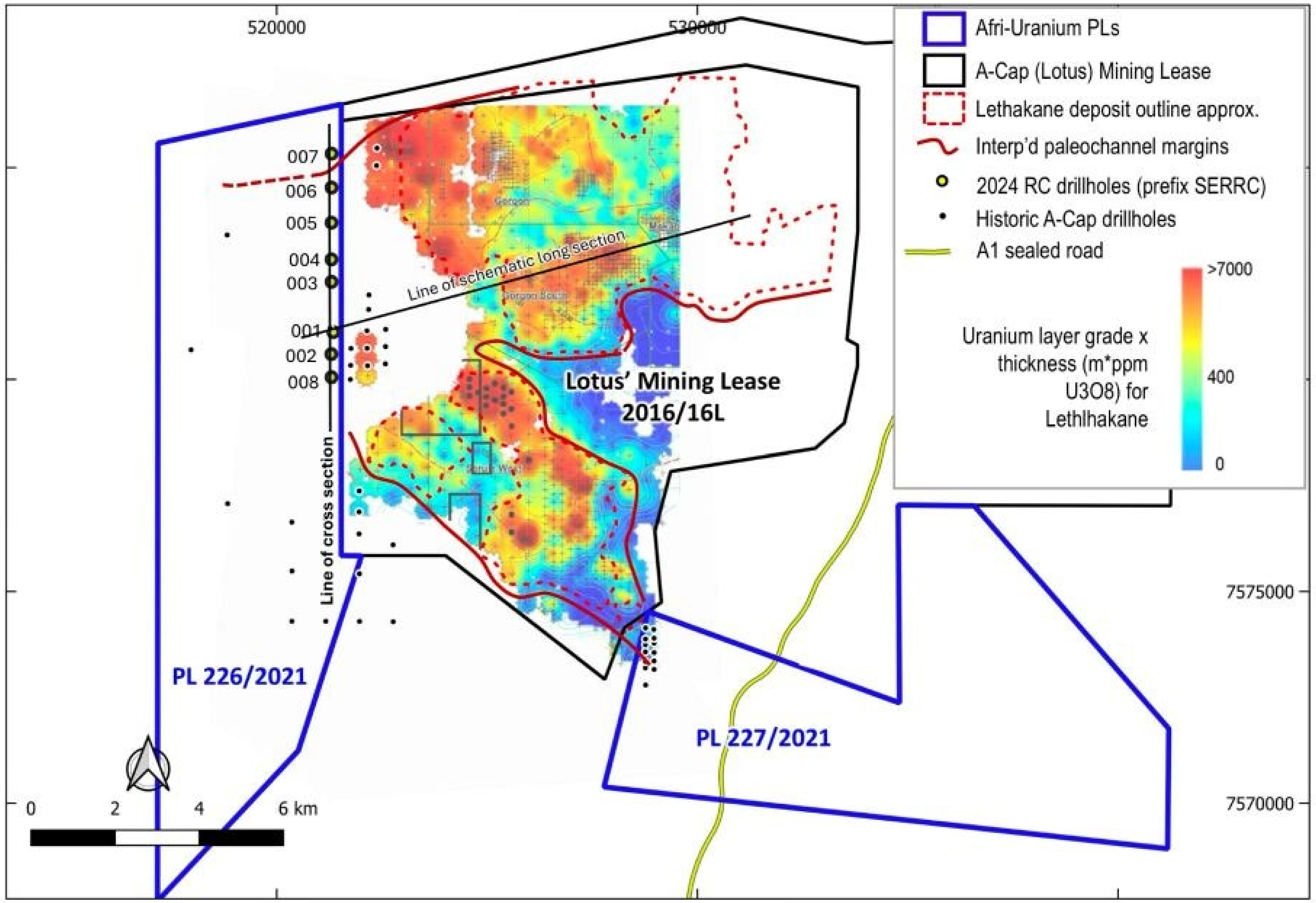
Switchyard serving De Beers' Orapa mine fall on the property



- The Serule and Foley projects - which adjoin and fall immediately down-dip of Lotus Resources Limited's Lethlakane project, were acquired by Lotus in 2023 in a AUD 64 million transaction.
- Major roads, power lines and water supplies cross property.

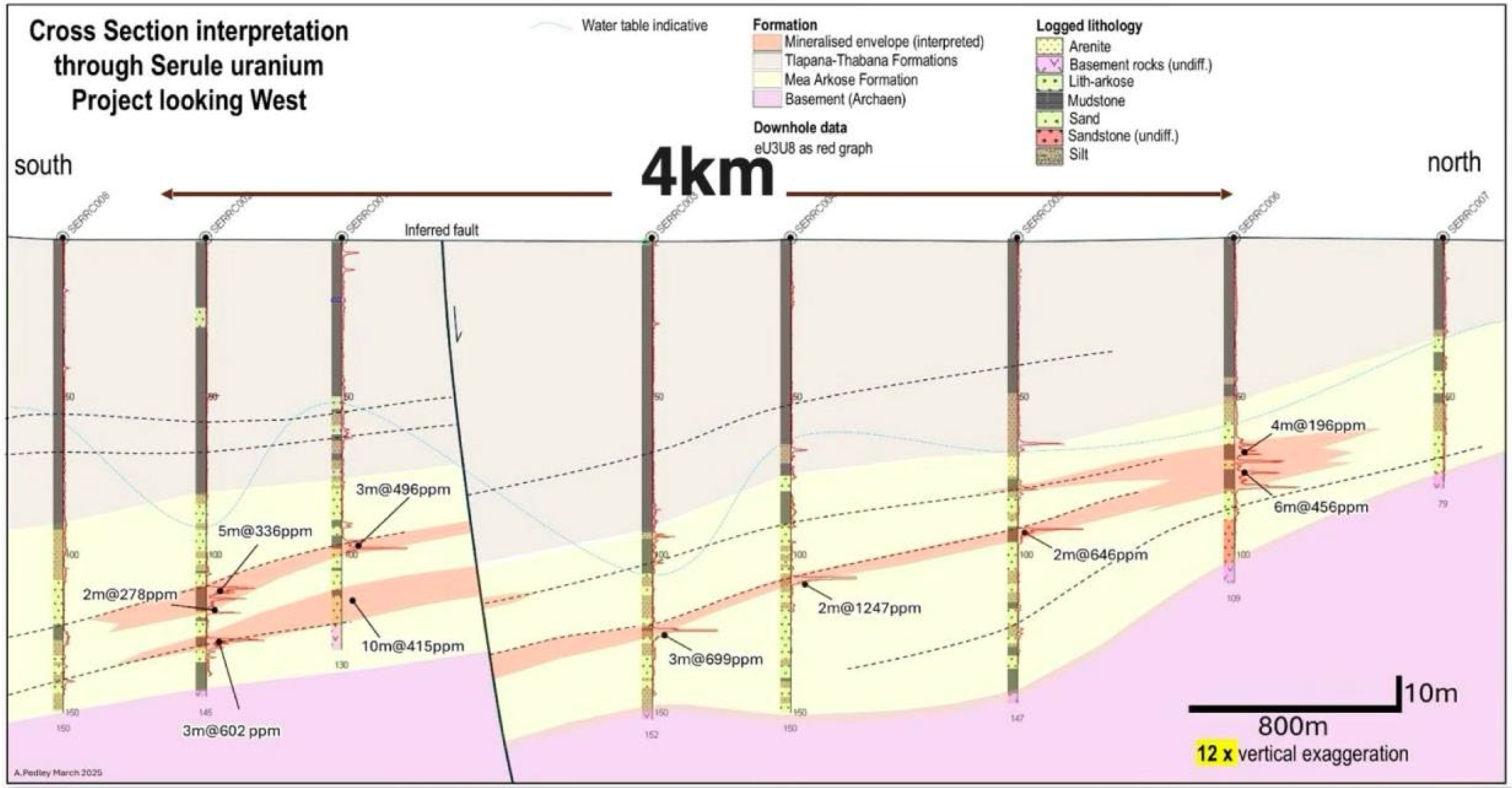
Serule Uranium Project – Targeting the Extension of Lethlakane

- Adjacent to the world-class Letlhakane Uranium Project – one of the largest undeveloped uranium projects globally with 113.7 Mlb contained uranium.
- In 2023 A-Cap Energy Ltd. merged with Lotus Resources Ltd. in an AUD 64.2M transaction.
- In 2023 a previous operator completed 8 RC holes to test the westward continuation of the Letlhakane deposit.



Source: https://lotusresources.com.au/projects/mineral-resources-and-ore-reserves

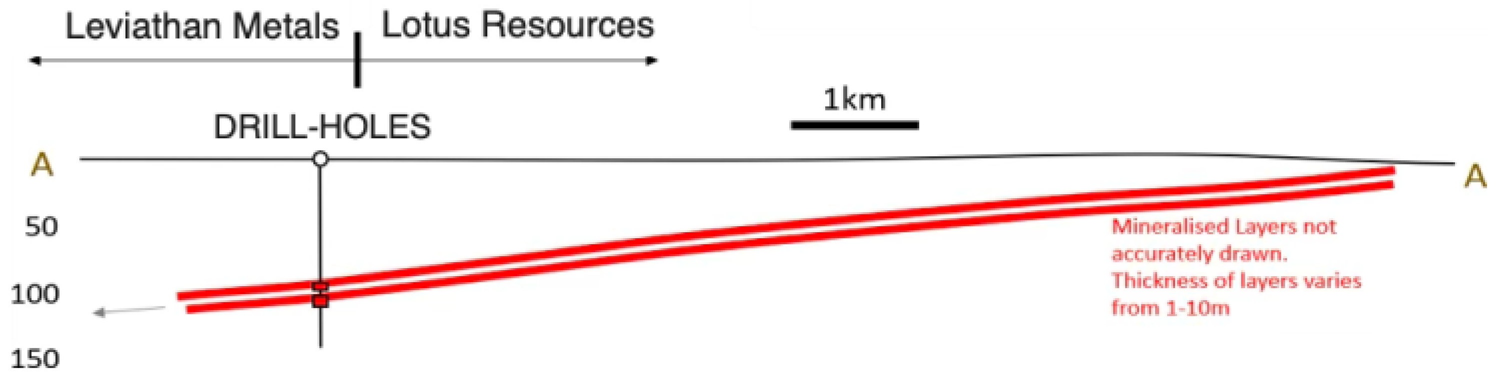
Serule Uranium Project – 4km Wide Uranium Zone



- Drilling by a previous operator in 2023 at the property identified a 4 kilometer wide mineralized tabular sandstone unit open to the west for up to 4 kilometers.
- Our next move at Serule will be to drill test the westward continuation into Leviathan's landholding.

Drilling confirms the down-dip extension of mineralization onto Serule

SCHEMATIC LONG-SECTION



- Uranium occurs within carbonaceous silt units
- Possibly fissile along shaley laminations – may be good for permeability.